



AMERICAN ASSOCIATION OF PROFESSIONAL LANDMEN



Justin Nixon, MLBC President and Chuck Saffer and Bill O'Brien, MLBC Education Co-Chairs

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LETTER FROM THE PRESIDENT

NAT GAS CANCELED?: SAY IT AIN'T SO

Natural gas will be dead in 20 years.

That was the gist of a presentation I attended a few years back on the outlook for renewable sources in electricity generation. The presenter made some good arguments. In a nutshell, he believed natural gas would serve as a bridge to renewables and provide back-up to the intermittency of renewable power for a number of years, but, due to market forces, natural gas would go the wayside, eventually being replaced by renewables and renewable natural gas (swine flatulence and such). Generally speaking, his premise centered on the idea that: 1) the millennial generation has tremendous buying power; 2) millennials fundamentally oppose any type of fossil fuel development and will place intense social pressure on companies to become "woke" to renewable energy development; and, 3) corporations, wanting to appease this mass of buying power, would have no choice but to avoid fossil fuels or risk being "canceled." In turn, natural gas would serve as a bridge for some time, but, eventually, would die out and be replaced with renewables entirely. Based on current social trends, one could see how he might draw this conclusion. But, is that really the case? I feel confident the answer is "No." It appears to me it's much more likely that natural gas will play, not only an important, but a critical role in an environmentally-sound future.

Consider the realities of solar and wind electricity generation. In some areas of the country, this works. However, in Appalachia, we neither have an abundance of flat land nor do we have an abundance of sunshine. While wind facilities have become more prevalent in the mountainous regions, solar hasn't gained a solid foothold anywhere for one reason: there just aren't enough days of sunshine to render solar a viable, economic option in all locales. According to the National Oceanic and Atmospheric Administration (NOAA), of the top fifteen cities in the continental U.S. with the most days being partly or fully cloudy, two of them sit in West Virginia. On average over the past 50 years, Elkins, WV, stays partly or fully cloudy 315 days of the year. Beckley, WV comes in at 305. Pittsburgh comes in at the 11th on the list with 306 days a year. To put it colloquially, "we don't get much sun 'round these parts and most 'r wind comes from pinto beans." In other words, solar and wind power aren't a great choice for our area. What about the rest of the country, you ask? We're not the only states in this boat.



MLBC PRESIDENT, JUSTIN NIXON

Ohio, Kentucky, New York, New Hampshire, Vermont, Connecticut, Maine, Washington, Oregon, Michigan, Montana, Minnesota, Illinois, and even some parts of Florida all see more than 273 (75%) days of partly or fully cloudy weather per year. Furthermore, solar and wind projects take up a great deal of land – far more than even a large natural gas padsite. As many of us learned at the Appalachian Land Institute in March, this is just one of the reasons some communities have enacted zoning laws and other ordinances that restrict solar and wind projects, often causing an economic project to suddenly become nonviable. All this leaves natural gas to fill the void. It's plentiful, constant, reliable, efficient, and as technology advances, even carbon neutral.

At NET Power's 50MW test facility in La Porte, Texas, a new carbon-capture technology was proven to effectively remove more than 97% of the carbon from natural gas electricity generation. In the Fall of 2021, the facility was successfully integrated into the Texas electrical grid and a full utility-scale 300MW facility is in the works. The success of this game-changing technology even caught the eye of the Rice brothers – Danny, Toby, and Derek – who recently announced plans to acquire Net Power via one of their publicly traded shell companies in a deal estimated to be worth ~\$1.5 billion. Think about that for a moment. If natural gas power generation can become net-zero in CO2 output, doesn't that make it the best option, especially for areas where solar and wind aren't as economically viable? It seems like a logical choice and, even for millennials, a choice that suits the environmental palate.

On top of the geographic necessity and the potential to be carbon-neutral, the demand for natural gas and NGLs, globally, is expected to continue to rise and the U.S. seems poised to meet that demand. According to the U.S. Energy Information Administration (EIA), dry natural gas production in the U.S. is expected to continue rising, and the U.S. is expected to continue as a petroleum product net-exporter, through the year 2050 (see graph below). Domestically, we'll need more electricity, too. The EIA estimates that electric vehicle market share will nearly triple in the same timeframe to nearly 1 in 5 of every car sold. Couple the global need for gas/NGLs with the domestic need for natural gas power generation, and you've got a favorable outlook for the natural gas industry. That's good news for landmen.

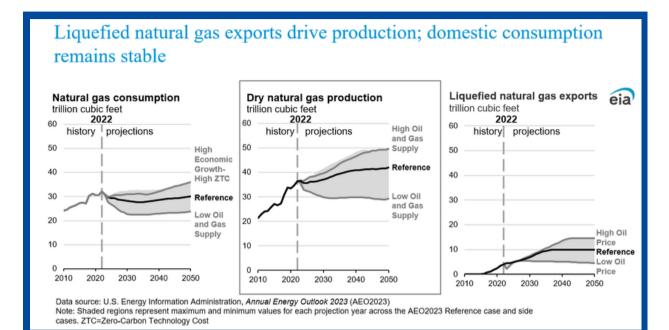
THE WILDCATTER

LETTER FROM THE PRESIDENT

So, will natural gas be "dead" in 20 years? Well, there's a whole lot more to it than the few simple points made in this article, but, the picture as a whole indicates the answer is a resounding "No." While nobody knows what the future holds, it looks like natural gas is likely to stick around for quite some time. If it does, I hope to see you around – especially at all those excellent MLBC events being put on regularly and at reasonable cost. If it doesn't, please remember me fondly when you review my resume as it comes across your desk.

Stay safe, work hard, and don't be a stranger.







Minerals • Royalties • Non-Op

2023 MLBC CORPORATE SPONSORS







2023 CORPORATE Sponsorship Levels

PLATINUM: \$5,000 PER YEAR

- Logo on the corporate sponsor board at every meeting along with the meeting sponsor board (virtually or in person).
- Logo in every edition of The Wildcatter and the bottom of every membership email.
- Receive three meeting/dinner passes for each meeting for one year.
- Receive one free Full Page advertising ad in The Wildcatter per year.
- Receive one free Half Page advertising ad in The Wildcatter per year.
- Logo on Golf Outing sponsorship boards.

GOLD: \$2,500 PER YEAR

- Logo on the corporate sponsor board at every meeting (virtually or in person).
- Logo in every edition of The Wildcatter and the bottom of every membership email.
- Receive one free Half Page advertising ad in The Wildcatter per year.
- Logo on Golf Outing sponsorship boards.

SILVER: \$1,500 PER YEAR

- Logo on the corporate sponsor board at six meetings (virtually or in person)
- Logo in every edition of The Wildcatter and the bottom of every membership email.
- Receive one free Half Page advertising ad in The Wildcatter per year.

BRONZE: \$750 PER YEAR

- Logo on the corporate sponsor board at three meetings (in person or virtually).
- Logo in every edition of The Wildcatter.

ADVERTISING IN THE WILDCATTER:

FULL PAGE AD: \$500/MONTH

> HALF PAGE AD: \$250/MONTH

DINNER MEETING SPONSORSHIP: \$250/MEETING

Companies will receive advertising at the dinner meeting as well as your logo displayed on our website for the month of the meeting you sponsor.

For more information or to purchase a Corporate Sponsor package or advertise in the The Wildcatter, please contact Abby Veigel @<u>abbyveigel@mlbc-aapl.org</u>. Please contact Harry Heinbaugh at <u>harry.heinbaugh@percheronllc.com</u> for dinner meeting sponsorships.

MLBC JOB BOARD

Rowe Land & Leasing is looking for acquisition agents on projects in the Northeast for a nationwide energy company. The ideal person should be seasoned with knowledge of solar acquisition and comfortable with technology. Work area is primarily western Virginia and could extend into West Virginia. Local to the area is preferred, but per diem and lodging are available. Interested applicants should send their resume to Jess Aaron Rowe @ jrowe@rowelandandleasing.com.

For additional job opportunities, please continue to check the MLBC Job Board – <u>https://mms.mlbc-aapl.org/members/jobs/</u>



Apply Now

Dynamic People **POWER** our law firm.

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Celebrating **10** Years

Oliva Gibbs is hiring amazing oil and gas lawyers and executive team members across our offices in Columbus, Houston, Lafayette, and Oklahoma City.

To see a list of current openings, visit us at <u>www.oglawyers.com</u>, scan the QR code below, or check out our job listings on LinkedIn.



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PRESS RELEASE

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OLIVA GIBBS WELCOMES LITIGATION PARTNER ANDREW GOOD IN OHIO

HOUSTON, TEXAS - March 13, 2023

Oliva Gibbs is pleased to announce that <u>Andrew Good</u> has joined the firm as a litigation partner in the Columbus, Ohio office.

With over a decade of experience, Andrew has handled hundreds of cases, including arbitration, litigation, compliance, and regulatory matters. In addition to his energy practice, he has broad experience in commercial and business litigation, including breach of contract / lease claims, construction disputes, non-compete / non-solicitation disputes, trade secrets, business torts, and real property-related claims. Andrew is OSHA certified in Construction Safety and Health and has drafted and reviewed numerous construction contracts.

"Andrew is an excellent lawyer who also brings great enthusiasm and a strong commitment to exceptional client service," said Managing Partner, Zachary Oliva. "We are focused on arbitration and litigation as significant areas of growth for the firm, which makes this addition to our team particularly exciting," he continued.

"The firm and the team have fantastic energy and a thoughtful growth strategy," said Andrew. "I feel that my varied litigation experience, as well as my experience with proceedings in front of the Ohio Department of Natural Resources, the Ohio Department of Commerce, and other regional administrative agencies will be additive and allow us to provide more robust service to existing firm clients."

Andrew has been recognized as an "Ohio Rising Star" by *Super Lawyers* and as "One to Watch" for commercial litigation by *Best Lawyers* since 2020. He is actively engaged with several profession and community organizations in Ohio where he serves as a Trustee for the Ohio Chapter of the National Multiple Sclerosis Society, a Board Member for Columbus Bar Services, Inc., and the Chair of the Ohio State Bar Association's Litigation Section. He is also a former football player for The Ohio State University.

About the Firm

Oliva Gibbs LLP is a nationally recognized law firm with offices in Columbus, Houston, Lafayette, and Oklahoma City. Highly skilled oil and gas attorneys anchor a team focused on title opinions; mineral transactions; surface use issues; mergers, acquisitions, joint ventures, and sales; energy contracts; regulatory; litigation; and risk mitigation matters. The team includes former landmen and attorneys certified in Oil, Gas, and Mineral law by the Texas Board of Legal Specialization. For more information, visit us at <u>www.oglawyers.com.</u>

MLBC FEBRUARY DINNER MEETING FEBRUARY 9, 2023 – TABLE 9, MORGANTOWN, WV

























LEGISLATIVE & REGULATORY UPDATE

By Nikolas Tysiak, Legislative and Regulatory Chairman

For this month's edition of the Wildcatter, we have two cases from Ohio that are of interest.

In <u>Tera, LLC v. Rice Drilling D, LLC</u> (2023-Ohio-273; 7th Dist.), the Court of Appeals for Ohio's 7th district was asked to overturn the significant award of monetary damages in favor of a landowner based on a trespass claim. The lease at issue expressly reserved all the oil and gas rights "in all formations below the base of the Utica Shale," while production indicated that the wellbores had penetrated the Point Pleasant formation. The trial court found that such penetration violated the reservation language of the lease, resulting in the trespass. The Operators involved appealed on various grounds, conceding that the Point Pleasant formation is now considered a distinct rock formation, but was not considered separate from the Utica Shale at the time the leases at issue were executed in 2013 and 2014, and that the term "Utica Shale" held special meaning at that time in Ohio, allowing for the use of extrinsic evidence (evidence outside the lease document) to interpret the lease. The court of appeals agreed with the trial court that the term "Utica Shale" was entirely unambiguous and that no extrinsic evidence was warranted to interpret the same and upheld the trial court's decision. The appeals court went on to indicate that some of the factors regarding the calculation of damages required further analysis at trial and remanded to the trial court with some instructions on damages calculations. The key takeaway being, at least at this time, in Belmont County, Ohio, leases covering the "Utica Shale" will not cover the Point Pleasant formation.

In <u>Chartier v. Rice Drilling D, LLC</u> (2023-Ohio-272, 7th Dist.), the Court was once again confronted with a Marketable Title Act issue involving oil and gas. The Court decided that the reservation language within the root-of-title period called for by the Marketable Title Act did not serve to preserve reserved oil and gas for two distinct reasons: first, the underlying reservation at issue arose from a corrective deed that reserved oil and gas from the land, when the same had not been reserved in the original deed subject to correction; and second, a determination that the reservation language was not "specific" under <u>Blackstone v. Moore</u>, and therefore was a "general" reservation not preserved under the Marketable Title Act. Because of these factors, the court of appeals found in favor of the surface owners against the holders of the severed mineral interest. Despite this finding, the decision appears to be of questionable authority. First, the case makes no mention of <u>Erickson v. Morrison</u>, which found that a reference to a reservation only needs to provide notice to a title examiner that a preexisting interest exists and is locatable by a standard title search. Second, the Court appears to ignore the fact that subsequent parties repeated the reservation language from the land. Additionally, as of March 9, the case has been accepted for judicial review by the Ohio Supreme Court (case # 2023-0343), so we will continue to track and watch this one.

As always, bring us your feedback and suggestions for any additional topics you want to see covered.

Nik Tysiak Chair – Legislative and Regulatory Committee MLBC



REGISTER NOW



2023 SPRING CLAY SHOOT

<u>When</u>

FRIDAY, APRIL 14, 2023 9:00 AM CHECK-IN 10:00 AM START

<u>Where</u>

HUNTING HILLS 181 HUNTING HILLS RD DILLINER, PA 15327

INDIVIDUALS AND TEAMS CAN REGISTER NOW! BEGINNERS ARE WELCOME! AMMO & RENTALS AVAILABLE ON-SITE!

> SPONSORSHIPS AVAILABLE!! [\$1,000] Raffle Sponsor [\$500] Station Sponsor

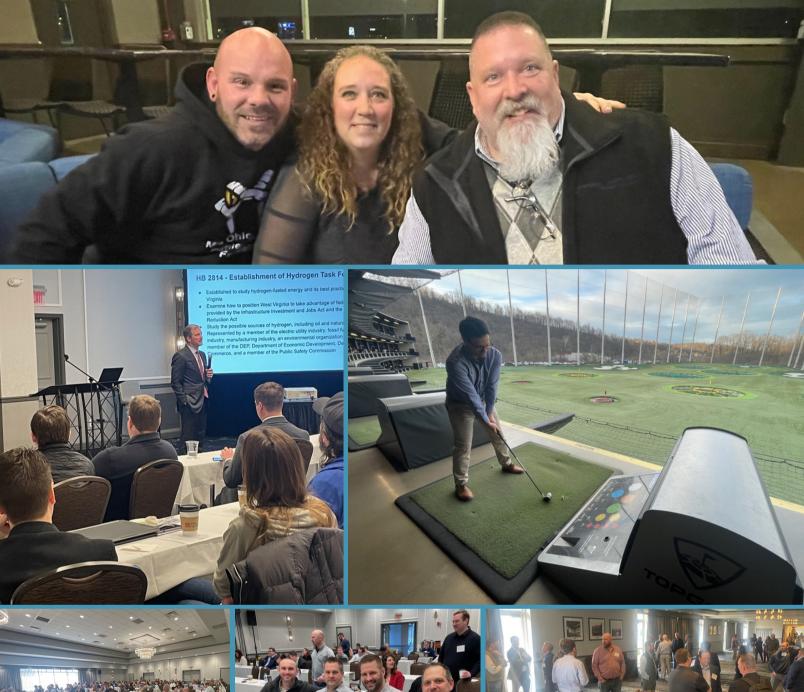
Contact Tyler Murray for sponsorship inquiries and any questions related to the event: tyler.murray@percheronllc.com



RECAP BY BILL O'BRIEN AND CHUCK SAFFER, MLBC EDUCATION CO-CHAIRS

The 2023 Appalachian Land Institute was a sold-out success thanks to the support of the MLBC and the AAPL. Attendees heard insightful presentations from accomplished speakers passionate about furthering energy development in the Appalachian Basin. Highlights included an insightful legislative update from Pennsylvania Independent Oil and Gas Association President Dan Weaver, an inspiring lunchtime talk from Hope Gas CEO, Morgan O'Brien, a hotly contested interactive presentation from Robert Stonestreet on West Virginia's new unitization process, deep dives into renewable and conservation projects and the opportunity to pose questions to a sitting member of the West Virginia Legislature. This Institute not only provided attendees with the opportunity to obtain valuable continuing education credits, but also reconnected many friends and colleagues in the energy industry especially at the Top Golf reception held after the first day of presentations. We appreciate the support of our members, the support of our sponsors, and the amazing lineup of speakers who volunteered their time to make this event a success. We look forward to what's in store for next year's Appalachian Land Institute!

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2023 APPALACHIAN LAND INSTITUTE

JUSTIN NIXON, MLBC PRESIDENT AND CHUCK SAFFER & BILL O'BRIEN, MLBC EDUCATION CO-CHAIRS

Welcome

Appalachian Land Institute March 21-22, 2023 | Pittsburgh, PA



AAPL







COMMITTEE VOLUNTEERS NEEDED

Join a committee! Your time and commitment to AAPL is invaluable. Not only does your work help us achieve our mission, but it also provides you with an opportunity to expand your network, increase your skills and be an integral part of our team.

AAPL is seeking applications for committee membership. You may express your interest in serving on a committee by logging into your <u>AAPLConnect</u> account. On the drop-down menu under "Participate," select "<u>Volunteer</u>." Each committee opportunity is listed separately. You must apply for each committee you are interested in as the qualifications and expectations may differ. Volunteer applications will be accepted until March 31.

FEATURED COMMITTEES

Technology Committee

This committee promotes the use of technology, recommends membership-wide information technology policies and serves as a technology resource to the association and its members. Members should be familiar with technology and be a land subject matter expert.

NAPE Operators Committee

The NOC formulates strategy and provides input, recommendations and guidance to the NAPE/AAPL staff for execution of such strategy, all subject to the final approval of NAPE Management, LLC. Members should be experienced in the field and have a working knowledge of <u>NAPE</u>.

Awards Committee

This committee elevates and highlights the achievements of AAPL members, volunteers and partners. AAPL awards are traditionally presented during the Opening Session of our <u>Annual</u> <u>Meeting</u>.

LOG IN & APPLY

<u>CRYPTO</u> ENERGY SUMMIT

May 11, 2023 Loft Conference Center Pittsburgh, Pennsylvania



Just Approved for 3.0 AAPL CREDITS for AAPL Members

Save Your Seat

MEET THE SPEAKERS



Stan Berdell BLX Inc President



Bonnie YU Shell Digital and Business Transformation Manager



Amanda Wright Mon Power Transmission Manager Operations

TALKS



MARCELLUS SHALE UPDATE

We will discuss the state of the Marcellus Shale as it approached 20 years. We will touch on the need for permitting report, expanded pipeline capacity, and the need to build out LNG infrastructure.

Save Your Seat



HYDROGEN HUB

Over 7 billion dollars has been approved by the federal government to build clean hydrogen hubs across the country. Appalachia has the energy infrastructure, proximity to population centers, and the skilled workforce to be chosen as one of the hubs.



TRUE GRID

America's energy consumption continues to grow as it's electrical grid, transmission lines, and power plants continue to age. We will discuss how to upgrade our infrastructure, while reducing energy costs for consumers and businesses. We will also address if bitcoin miners can strengthen the grid. Finally we will talk about how utility companies are strengthening their cyber secuirty. **Buy Tickets Now**



MEMBER NEWS

2023-24 OFFICER NOMINEES

The AAPL Board of Directors met on Sunday, March 12, at its quarterly meeting, and nominated the following slate of officers to serve for the 2023-24 term in accordance with the AAPL Bylaws:

President

J. Brooks Yates, CPL | Peregrine Petroleum Partners Ltd., Dallas, TX

First Vice President Nancy C. McCaskell, CPL | Pitts Oil Company, Dallas, TX

Second Vice President Rodney L. Black, CPL | CH4 Energy Six LLC, Fort Worth, TX

Third Vice President R. Dirk Vander Ploeg II, CPL | Texas American Resources Company, Austin, TX

Treasurer Jerris E. Johnson, CPL | NextEra Mobility LLC, Birmingham, AL

Secretary

Brian K. Tolson, CPL | Equitas Energy Partners LLC, Willow Park, TX

AAPL will be utilizing an electronic ballot for the election of our 2023-24 officers.

As an Active Member of AAPL, you should receive an email tomorrow, March 14, from AAPLOfficerBallot@intelliscaninc.net, which contains a link to complete your ballot. The deadline to complete your officer ballot is May 15, 2023.

If you do not receive an email ballot, please check your spam or junk folder.

Learn about the officer nominees on <u>AAPL's website</u>.

Kelly Kessler, CPL, secretary of the AAPL, serves as the election officer for the purpose of certifying election results.





Member Spotlight: Shana Kennedy



Tell us a little about yourself.

I am originally from Ritchie County, WV and have a bachelor's degree from Fairmont State University. I now reside in Morgantown, WV, with my husband and beautiful daughter, Sophia.

Who are you currently employed or contracted with?

I am currently employed as a Landman with Infinity Natural Resources.

How long have you worked in the oil and gas industry? And what states do you have experience? And tell us about any other land organization you belong.

I began my career in the oil and gas industry in 2008 as an abstractor. Most of my experience is in the Appalachian Basin, primarily West Virginia, Pennsylvania, and Ohio. I have also have title experience in Texas. In addition to MLBC, I am a member of the AAPL.

Tell us about your first position in the industry.

My first position in the industry was an abstractor for Hawkeye Research Inc. located in Harrisville, WV. My first title running experience was in Taylor, Harrison, Monongalia, Marion and Greenbrier Counties in West Virginia.

What areas of the industry do you have experience in?

I have had many great opportunities in the industry to gain experience in different areas. I have experience in abstracting (coal, oil and gas, railroad and ROW), curative, leasing, 3rd party negotiations and project management.

Do you have a mentor in the industry? Can you provide details?

I have had a few mentors along the way, but the one who stands out to me the most is Christa Dotson. She has helped me gain a lot of industry knowledge and has always been there to help when I needed it. She always pushes me to be the best that I can be, even during challenging times. I will forever be grateful for everything she has done and continues to do.

How long have you been a member of the MLBC. Do you currently have any certifications through the AAPL?

I have been a member of the MLBC since June 2012. I do not hold any certifications at this time but do plan to take the CPL exam as I feel it is an important step in advancing my career.

What benefits have you found as a member of the MLBC? What are your favorite aspects?

I believe there are many benefits to being an MLBC member. First are the networking opportunities available to meet new people and make connections with individuals at other companies. Secondly, the educational events held throughout the year are an excellent opportunity to further your knowledge in the industry and keep up with current trends.

Do you serve the MLBC, AAPL, or any other organizations in an executive capacity and/or serve as a committee chair? Are you a member of any committees?

I previously assisted with the membership committee for MLBC.

IN MEMORY OF Stephen Richard Fishwick Sr.

Stephen Richard Fishwick Sr. of Doswell, VA passed away peacefully on January 29, 2023, at the age of 79. He was surrounded by his wife and family when he died of natural causes.

Steve was born to Paul and Louise (Hurley) Fishwick on August 14, 1943. He was the second oldest of four boys and was raised in a proudly Irish Catholic family in northeast Ohio. He attended both St. Joseph's High School and Willoughby South High, graduating from the latter in 1963. Later that same year, as soon as he was able, he joined the Army. He was stationed in Denver CO and served honorably until his discharge in 1965.

He married his wife, Kate (Moore) in May of 1966 and was blessed with three boys. They raised their family on a small plot of farmland just outside of Jefferson, OH. He made a career in the oil and gas industry working as a petroleum land manager, often traveling between Pennsylvania, Ohio, and West Virginia. When the boys grew up and ventured off, he and Kate relocated to Virginia to stay close to family. There he eagerly embraced his favorite role–Grandpa. He became the world's greatest "Papa" to five delightful grandchildren.

Steve's unwavering dedication to his family had no limit. He greatly enjoyed golfing with his sons and brothers in the Summer and hunting goose and deer in the Winter. He loved a good game of scrabble, a hot cup of coffee, and casual conversation with his friends. He was an associate member of the Fraternal Order of Police (the FOPA) and avidly supported law enforcement and the military. He believed in Jesus and was always a man of faith.

Stephen was preceded in death by his brothers, David and Robert Fishwick. He is survived by his brother Dan; his wife, Kate; his sons, Paul (Anna); grandchildren, Molly and Mary, Stephen Jr. (Jodi); grandchildren, Aidan, Elle, and Rylan; and his youngest son, Edward.

A memorial service will be held locally on Saturday, February 4, 2023, at 11:00 am. at Little River Baptist Church in Bumpass VA, and a Celebration of Life gathering will be held in Willoughby, OH early this Summer. Steve was beloved by more people than could possibly be mentioned here and will be missed beyond belief.

Published by Affinity Funeral Service - Richmond Chapel on Feb. 2, 2023. https://www.legacy.com/us/obituaries/name/stephen-fishwick-obituary?id=39639905

Annual MLBC Spring Charity Golf Outing



Friday, June 9, 2023

REGISTRATION OPENS @ 7:00AM SHOTGUN START @ 8:30AM



UPMC MAGEE-WOMENS

QUICKSILVER GOLF CLUB 2000 QUICKSILVER RD, MIDWAY, PA

*REGISTRATION WILL OPEN IN APRIL. \$175/GOLFER.

Join us for this great event and help us as we embark on our next adventure with UPMC Magee-Women's Hospital! We will have some great prizes to give away and are looking forward to seeing everyone!

Registration will open soon, which will include a round of golf on Quicksilver Golf Course (formerly a host of the Senior PGA Tour and Korn Ferry Tour), and also lunch after golf with plenty of prizes. We are excited this year to move the event into June to avoid some of the inclement weather we've experienced at recent events.

Please consider sponsoring this great event at one of the sponsorship levels below, and remember that our donations continue to enrich the lives of our communities and their families through the work of UPMC Magee-Women's Hospital. Let's continue to support our great causes!

SPONSORSHIPS

MIRACLE SPONSORS: \$1,750

Four (4) golf/food registrations, PRESENTING SPONSOR signage during registration, meal, and awards, additional signage on tee boxes and resort grounds, and event and website recognition

GENERAL SPONSORS: \$1,250

Four (4) golf/dinner registrations, signage during registration, tee box, meal, and awards, and event and website recognition

HOLE SPONSORS: \$1,000

Company name and logo on one (1) tee box sign and the ability to put up a tent with drinks, music, and/or games for the players, and website recognition

HOLE-IN-ONE SPONSOR: \$750

Company name and logo at the MILLION DOLLAR SHOOTOUT, as well as the hole-in-one raffle ticket table at registration, and website recognition

PRIZE TABLE SPONSOR: \$750

Company name and logo at the Prize Table, as well as the registration table, and website recognition

PRACTICE AREA SPONSOR: \$500

Company name and logo at the driving range and putting green, which is open to all players, and website recognition

TEE SPONSORS: \$350

Company name and logo on a tee box sign and website recognition

PLEASE CONTACT SPRING GOLF CHAIR JIM KANE TO RESERVE YOUR SPOT TODAY! IF ANY SPONSOR WOULD LIKE TO PROVIDE ADDITIONAL MATERIAL, PLEASE DON'T HESITATE TO CONTACT JIM KANE AT JKANE@CASSIDYPC.COM.

THROWBACK!

3rd Annual MLBC *Charity Golf Outing*

The MLBC held its 3rd Annual Charity Golf Event benefitting WVU Children's Hospital on Oglebay Resort's Palmer Course in Wheeling, WV on Thursday, May 12, 2011. The morning rain, which ceased shortly before the shotgun start, couldn't stop the 120 golfers from showing their support and enjoying a day on the links.



Following several hours of slices and shanks, missed four-foot putts and four-letter



words, the golfers joined up with the rest of the membership at the dinner meeting and awards presentation held at Hess Shelter on Oglebay grounds. After an excellent spread of grilled swordfish, NY strip steak, BBQ chicken and many sides, Alyson Hehr, a "graduate" from WVU Children's Hospital Neonatal Intensive Care Unit (NICU), and her mother Renee Marchese told their story of how important WVU Children's Hospital is to the state of West Virginia and surrounding areas.

The highlight of the evening came as the MLBC presented a \$14,000.00 check to Bobby Nicholas of the WVU Children's Hospital. Additional donations totaling \$3,750.00 came in after the event bringing the total to \$17,750.00! 100% of the golf sponsorship money do-



nated by generous members and member companies was given directly to the Children's Hospital. In just three years the MLBC has contributed nearly \$37,000.00 to the



hospital for programs such as "Songs of Love", where parents who are unable to be with their child during the NICU stay are able to record themselves singing or reading so the recording can be played at the infants bedside.

Thanks so much to our Sponsors!

The evening concluded with the awards presentation where 1^{st} thru 4^{th} place finished in the money:

1st Place (-17) Sean Parsons Tim Fisher David Copley Kelly Kinsley

3rd Place (-14) Casey Sisk Justin McCarter Andrew Brokowski Brandon Sisk



2nd Place (-15) Wes Diehl Josh Goodnight Mike Kaiden John Winston

4th Place (-14) Joe Coalter Brad McPherson Tony Wilhoit Kenneth Marcum

Kenneth Marcum, Joe Coalter, Tony Wilhoit, Brad McPherson



Skill prizes were awarded for Closest-to-Pins and a Long Drive, but the one shot worth mentioning was an ACE on the 163 yard Par 3, #3 by Justin McCarter.

Congratulations to everyone!

Special thanks to Chesapeake Energy for providing a sleeve of golf balls for each player and T.S. Dudley for supplying each player with a bag of tees. Also to Rosie Linton of Chesapeake Midstream and Sharon Kyle of Mason Dixon Energy for their creative work on the signage and literature. And, finally to Britney Robinson and Danielle Clawges of Mason Dixon Energy for helping with registration and spending the day on the course taking photos.

While the children and parents at WVU Children's Hospital may never know what the MLBC is or who the members are, we should all be proud to know we could be making someone's difficult experience a little more comforting. Who knows, maybe one of these kids will grow up to be a great Landman.

Thanks to everyone for their support with another successful charity golf event!

MLBC AWARDS AND SCHOLARSHIP RECEPTION

POINT PARK UNIVERSITY MAY 11, 2023 COCKTAIL HOUR 5PM-6PM DINNER SERVED AT 6PM

WVU ELMA Year in Review



West Virginia University's Energy Land Management's student Association (ELMA) concludes its 2022-2023 school year with several noteable events. President Victoria Longava and Vice President Duncan Troy have worked tirelessly this year to ensure events ran smoothly and the word was out about industry related events. They have led the association through several events this year including educational days, conferences, the MLBC Table 9 event, Top Golf, and a dodgeball tournament.



ELMA students have been invited to several educational events including a rig tour with WEN and Antero Resources, the Power Appalachia Conference, and Energy Day at Olegby with Southwestern Energy. These events have been great for exposure to the industry for students. Many students came out passionate to be involved and to continue to learn. These events allowed for professional development as well as an opportunity to network with industry professionals in the Appalachian area.

On top of attending educational events, ELMA has put on their own teambonding events such as. Top Golf and a dodgeball tournament at the WVU rec center. ELMA students have gotten to know each other better from these events and have created a strong group of students who are comfortable each other, enhancing the strength of the programs cohesion. At Top Golf students practiced their swing while bonding about professors. The similar classes and dodgeball tournament was a real morale booster! While there were a few headshots and lots of competition, students had a great time tossing some dodgeballs around. It's in the works for next year to make this a fundraising event for industry professionals to attend.





Some of the larger events, ELMA students had the opportunity to attend are NAPE and Timberland Investment Conference. These events allowed students to explore career opportunities and further enhance their professional development. In order to attend these conferences, ELMA students must be in the top of their class. We had 4 seniors travel down to Houston, TX for NAPE, and 2 students to Florida for Timberland Investment. These conferences gave the opportunity to further students networks and begin to understand more about how the energy industry functions together. Some students were even offered jobs!

ELMA and MLBC partnered to hold an event at Table 9 where students were selected to be on a panel and give their prospective on energy and how the ELM program has affected them. This event allowed for industry professionals to hear more from the students on how we can continue to work together and support each other in creating the industries future leaders.

WVU ELMA wants to thank all of the companies and organizations mentioned for being supporters in our program and helping provide opportunities for us to network and learn more about the industry we all desire to enter.



Chio 22 West Virginia Du Consultation Approved (Issued) Permit

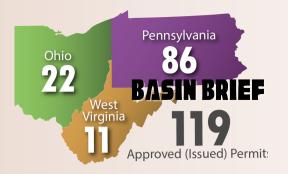
BASIN ACTIVITY INFORMATION PROVIDED BY JKPC, INC. PETROLEUM CONSULTANTS AND IS CURRENT AS OF MARCH 2022.



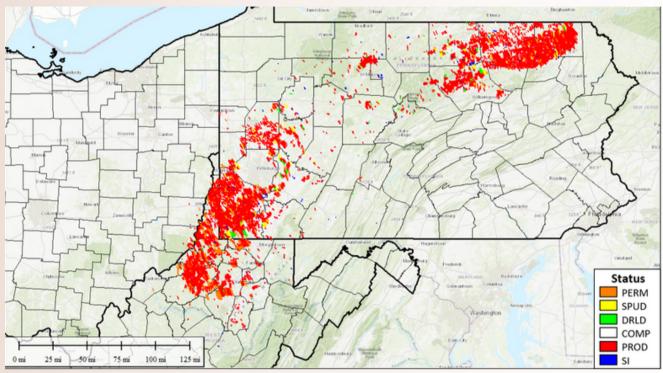
PERMIT DETAILS

No.	API Number	Operator	State	County	Permit Date	Reservoir
1	34-111-24981-0000	Gulfport	OH	Monroe	02/07/2023	Utica
2	34-111-24982-0000	Gulfport	OH	Monroe	02/07/2023	Utica
3	34-111-24983-0000	Gulfport	OH	Monroe	02/08/2023	Utica
4	34-067-21738-0000	Ascent	OH	Harrison	02/09/2023	Utica
5	34-019-22844-0000	Encino	OH	Carroll	02/10/2023	Utica
6	34-019-22845-0000	Encino	OH	Carroll	02/10/2023	Utica
7	34-019-22846-0000	Encino	OH	Carroll	02/10/2023	Utica
8	34-019-22847-0000	Encino	OH	Carroll	02/10/2023	Utica
9	34-067-21739-0000	Ascent	OH	Harrison	02/10/2023	Utica
		Ascent	OH	Belmont	02/13/2023	
10	34-013-21566-0000					Marcellus
11	34-019-22848-8000	EOG Resources	OH	Carroll	02/23/2023	Ufica
12	34-019-22849-9000	EOG Resources	OH	Carroll	02/23/2023	Ulica
13	34-019-22850-0000	EOG Resources	OH	Carroll	02/23/2023	Utica
14	34-019-22851-0000	EOG Resources	OH	Carroll	02/28/2023	Utica
15	34-029-21990-0000	Hilcorp	OH	Columbiana	02/28/2023	Ufica
16	34-029-21991-0000	Hilcorp	OH	Columbiana	02/28/2023	Utica
17	34-029-21992-0000	Hilcorp	OH	Columbiana	02/28/2023	Utica
18	34-029-21993-0000	Hilcorp	OH	Columbiana	02/28/2023	Utica
19	34-029-21994-0000	Hilcorp	OH	Columbiana	02/28/2023	Utica
20	34-029-21995-0000	Hilcorp	OH	Columbiana	02/28/2023	Utica
21	34-029-21996-0000	Hilcorp	OH	Columbiana	02/28/2023	Utica
22	34-029-21997-0000	Hilcorp	OH	Columbiana	02/28/2023	Utica
23	37-015-23769	Repsol	PA	Bradford	02/02/2023	Marcellus
24	37-129-29199	Olympus Energy	PA	Westmoreland	02/02/2023	Marcellus
25	37-129-29200	Olympus Energy	PA	Westmoreland		Marcellus
26	37-129-29201	Olympus Energy	PA	Westmoreland	02/02/2023	Marcellus
27	37-129-29202	Olympus Energy	PA	Westmoreland	02/02/2023	Marcellus
			PA	Bradford	02/02/2023	
28	37-015-23729	SWN				Marcellus
29	37-015-23730	SWN	PA	Bradford	02/07/2023	Marcellus
30	37-015-23772	Chesapeake	PA	Bradford	02/07/2023	Marcellus
31	37-117-22210	Seneca	PA	Tioga	02/07/2023	Utica
32	37-117-22211	Seneca	PA	Tioga	02/07/2023	Utica
33	37-117-22212	Seneca	PA	Tioga	02/07/2023	Utica
34	37-117-22213	Seneca	PA	Tioga	02/07/2023	Utica
35	37-117-22214	Seneca	PA	Tioga	02/07/2023	Utica
36	37-117-22215	Seneca	PA	Tioga	02/07/2023	Utica
37	37-115-23058	Coterra	PA	Susquehanna	02/08/2023	Marcellus
38	37-115-23059	Coterra	PA	Susquehanna	02/08/2023	Marcellus
39	37-115-23060	Coterra	PA	Susquehanna	02/08/2023	Marcellus
40	37-115-23061	Coterra	PA	Susquehanna	02/08/2023	Marcellus
41	37-115-23062	Coterra	PA	Susquehanna	02/08/2023	Marcellus
42	37-125-29039	CNX	PA	Washington	02/08/2023	Marcellus
43	37-005-31451	Snyder Bros	PA	Armstrong	02/09/2023	Marcellus
44	37-005-31452	Snyder Bros	PA	Armstrong	02/09/2023	Marcellus
45	37-005-31453	Snyder Bros	PA	Armstrong	02/09/2023	Marcellus
46	37-005-31454	Snyder Bros	PA	Armstrong	02/09/2023	Marcellus
4.77		0.1.1.000	PA	Westmoreland		
4/	37-129-29206	Campbell 0&G				Marcellus
48	37-129-29207	Olympus Energy	PA	Westmoreland		Marcellus
49	37-129-29208	Olympus Energy	PA	Westmoreland		Marcellus
50	37-059-28184	EQT	PA	Greene	02/10/2023	Marcellus
51	37-059-28261	EQT	PA	Greene	02/10/2023	Marcellus
52	37-125-29005	EQT	PA	Washington	02/10/2023	Marcellus
53	37-115-23076	Coterra	PA	Susquehanna	02/14/2023	Marcellus
54	37-115-23077	Coterra	PA	Susquehanna	02/14/2023	Marcellus
55	37-115-23078	Coterra	PA	Susquehanna	02/14/2023	Marcellus
56	37-115-23079	Coterra	PA	Susquehanna	02/14/2023	Marcellus
57	37-081-21968	PA Gen Energy	PA	Lycoming	02/16/2023	Marcellus
58	37-081-21969	PA Gen Energy	PA	Lycoming	02/16/2023	Marcellus
59	37-081-21970	PA Gen Energy	PA	Lycoming	02/16/2023	Marcellus
60	37-081-21971	PA Gen Energy	PA	Lycoming	02/16/2023	Marcellus
	37-001-21771	Coterra	PA	Susquehanna	02/16/2023	
43	37,115,22047		14		02/16/2023	Marcellus Marcellus
61	37-115-23067		PA			
62	37-115-23068	Coterra	PA	Susquehanna		
62 63	37-115-23068 37-115-23069	Coterra Coterra	PA	Susquehanna	02/16/2023	Marcellus
62 63 64	37-115-23068 37-115-23069 37-115-23070	Coterra Coterra Coterra	PA PA	Susquehanna Susquehanna	02/16/2023 02/16/2023	Marcellus Marcellus
62 63 64 65	37-115-23068 37-115-23069 37-115-23070 37-115-23071	Coterra Coterra Coterra Coterra	PA PA PA	Susquehanna Susquehanna Susquehanna	02/16/2023 02/16/2023 02/16/2023	Marcellus Marcellus Marcellus
62 63 64	37-115-23068 37-115-23069 37-115-23070	Coterra Coterra Coterra	PA PA	Susquehanna Susquehanna	02/16/2023 02/16/2023	Marcellus Marcellus

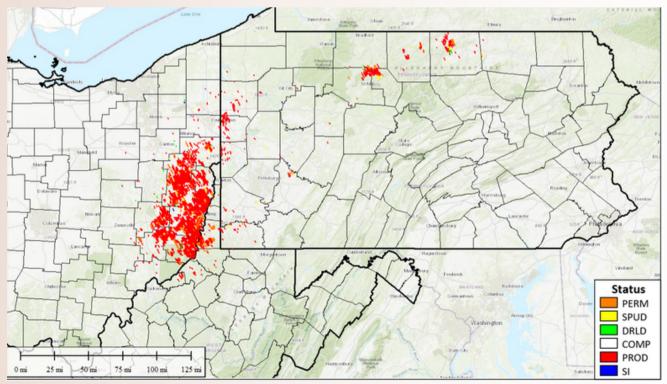
68	37-115-23074	Coterra	PA	Susquehanna	02/16/2023	Marcellus
69	37-115-23075	Coterra	PA	Susquehanna	02/16/2023	Marcellus
70	37-117-20741	STL Resources	PA	Tioga	02/16/2023	Marcellus
71	37-117-20742	STL Resources	PA	Tioga	02/16/2023	Marcellus
72	37-117-22216	STL Resources	PA	Tioga	02/16/2023	Marcellus
73	37-125-29018	Range Resources	PA	Washington	02/16/2023	Marcellus
74	37-125-29019	Range Resources	PA	Washington	02/16/2023	Marcellus
75	37-129-29162	Apex Energy	PA	Westmoreland	02/16/2023	Marcellus
76	37-129-29163	Apex Energy	PA	Westmoreland	02/16/2023	Marcellus
77	37-129-29215	Apex Energy	PA	Westmoreland	02/16/2023	Marcellus
78	37-129-29216	Apex Energy	PA	Westmoreland	02/16/2023	Marcellus
79	37-129-29217	Apex Energy	PA	Westmoreland	02/16/2023	Marcellus
80	37-005-31457	Snyder Bros	PA	Armstrong	02/21/2023	Marcellus
81	37-059-27604	EQT	PA	Greene	02/23/2023	Marcellus
82	37-059-27837	EQT	PA	Greene	02/23/2023	Marcellus
83	37-059-27838	EQT	PA	Greene	02/23/2023	Marcellus
83	37-059-27838	EQT	PA	Greene	02/23/2023	Marcellus
84		EQT	PA	Greene	02/23/2023	Marcellus
	37-059-27840	EQT	PA	Greene		
86	37-059-27841				02/23/2023	Marcellu
87	37-059-28214	EQT	PA	Greene	02/23/2023	Marcellu
88	37-059-28215	EQT	PA	Greene	02/23/2023	Marcellu
89	37-059-28216	EQT	PA	Greene	02/23/2023	Marcellu
90	37-059-28217	EQT	PA	Greene	02/23/2023	Marcellu
91	37-059-28218	EQT	PA	Greene	02/23/2023	Marcellu
92	37-059-28219	EQT	PA	Greene	02/23/2023	Marcellu
93	37-059-28237	EQT	PA	Greene	02/23/2023	Marcellu
94	37-059-28267	EQT	PA	Greene	02/23/2023	Marcellu
95	37-081-21916	EQT	PA	Lycoming	02/23/2023	Marcellu
96	37-125-28953	EQT	PA	Washington	02/23/2023	Marcellu
97	37-125-28977	EQT	PA	Washington	02/23/2023	Marcellu
98	37-125-29006	EQT	PA	Washington	02/23/2023	Marcellu
99	37-125-29007	EQT	PA	Washington	02/23/2023	Marcellu
100	37-125-29008	EQT	PA	Washington	02/23/2023	Marcellu
101	37-007-20647	Pennenergy	PA	Beaver	02/24/2023	Marcellu
102	37-125-29017	Range Resources	PA	Washington	02/24/2023	Marcellu
103	37-129-29214	CNX	PA	Westmoreland	02/24/2023	Utica
104	37-015-23842	SWN	PA	Bradford	02/27/2023	Marcellu
105	37-031-25793	Laurel Mountain	PA	Clarion	02/27/2023	Marcellu
106	37-031-25794	Laurel Mountain	PA	Clarion	02/27/2023	Marcellu
107	37-115-23047	Coterra	PA	Susquehanna	02/27/2023	Marcellu
108	37-115-23048	Coterra	PA	Susauehanna	02/27/2023	Marcellu
109	47-085-10000	Antero	WV	Ritchie	02/07/2023	Marcellu
110	47-051-02487	Tug Hill	WV	Marshall	02/08/2023	Ulica
111	47-051-02488	Tug Hill	WV	Marshall	02/08/2023	Utica
112	47-051-02489	Tug Hill	WV	Marshall	02/08/2023	Ulica
113	47-095-02845	Jay Bee	WV	Tyler	02/13/2023	Marcellu
113		Jay Bee	WV	Tyler	02/13/2023	Marcellu
	47-095-02846		WV			
115	47-017-06949	Antero		Doddridge	02/17/2023	Marcellu
116	47-051-02486	Tug Hill	WV	Marshall	02/17/2023	Ufica
117	47-033-06019	HG Energy	WV	Harrison	02/21/2023	Marcellu
118	47-041-05744	HG Energy	WV	Lewis	02/21/2023	Marcellu
119	47-017-06951	Antero	WV	Doddridge	02/23/2023	Marcellu



MARCELLUS WELLS BY STATUS



UTICA WELLS BY STATUS





PERMITTING SUMMARY BY STATE

STATE	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
OH	36	22		-		-	-	-		53		-
PA	70	86		-	1	1	28	25	121	19	1	1
WV	11	11	-	1	j =	-	-	-	-	-		-
TOTAL	117	119	-	-	-				-			

PERMITTING SUMMARY BY OPERATOR

OPERATOR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	TOTAL
Coterra	13	20	-	-2	-	- 5	-	-1			- 2	-1	33
EQT		23			-						_	_	23
EOG Resources	8	4	-	-			-		-		-		12
Chesapeake	13	1	-	-	-		-	-	-		-	-	14
Antero	10	3	20	20	20		10		10		21	20	13
Ascent	9	3		-						-			12
Encino	8	4	-		-	-		-	-	-	-	-	12
Apex Energy	6	5	-	-	-	-	-	-	-	-	-	-	11
Seneca	3	6	-	-	-	-	-	-	-	-	-	-	9
Blackhill Energy	8	1	1			14	1	1	1		1	1	8
Others (19)	39	50	-	-	-	-	-	-	-	-	-		89
TOTAL	117	119	0	0	0	0	0	0	0	0	0	0	236

RIG ACTIVITY SUMMARY

STATE	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
OH	14	14	100	102	100	1.020	1020	1.02	1.020	1.020	1.020	1.025
PA	21	23	1973	(. -)	(-)	-	-	0-0	-	-	-	-
WV	17	15	121	121	100	1000 C	1020	0.20	- C2	1020 1020	1 C20	1000 A
TOTAL	52	51		•	•	•	-		•		•	



PRODUCING WELL COUNT BY RESERVOIR

RESERVOIR	OH	PA	WV	TOTAL
Marcellus	44	10,541	3,422	14,007
Utica	3,059	374	104	3,537
Burkett	1923	236	30	266
TOTAL	3,103	11,151	3,556	17,810

PRODUCING MARCELLUS WELLS

OPERATOR	OH	PA	WV	TOTAL
EQT	443	1,470	666	2,136
Chesapeake		1,517	1.61	1,517
Range Resources	143	1,474	123	1,474
SWN	26	757	578	1,361
Antero	143	121	1,129	1,129
Coterra		983	1.61	983
Seneca	123	788	123	788
Repsol	-	729	1.61	729
Rice	143	513	123	513
CNX	1	411	66	478
Others (66)	17	1,899	983	2,899
TOTAL	44	10,541	3,422	14,007

PRODUCING UTICA WELLS

OPERATOR	OH	PA	WV	TOTAL
Encino	944	2		944
Ascent	807	×		807
Gulfport	423	2		423
Antero	234	н	1	235
SWN	198	2	3	203
Seneca		156		156
Hilcorp	53	92		145
Rice	142	1	-	143
CNX	45	18	5	68
Tug Hill	-		66	66
Others (19)	213	105	29	347
TOTAL	3,059	374	104	3,537

STAY CONNECTED!

Follow us on our social media channels for news & updates!





<u>@mlbc-aapl</u>



Aichael Late Benedum Chapter of AAPL



<u>@mlbc-aapl</u>





MLBC

Sponsorships available for all events while they last

April

Spring Clay Shoot

Join us at Hunting Hills for our Spring Clay Shoot benefiting the MLBC Scholarship Program

May

11

Awards and Scholarship Reception

Join us for a exceptional evening including drinks, food and recognition of this year's Award and Scholarship winners.

June

9

Spring Golf Outing

Join us at Quicksilver Golf Club for our Annual Spring Golf Outing benefiting Magee Womens Hospital.

For detailed information, please visit our websites at :

www.mlbc-aapl.org www.mlbcfoundation.org

2022-2023

Executive Committee



President

Justin Nixon, CPL Northeast Natural Energy j<u>nixon@nne-llc.com</u>



Vice President Lhag Bowers, RPL Percheron, LLC. <u>lhag.bowers@percheronllc.com</u>



Secretary John Catsonis Apex Land Corp. jcatsonis@apexlandcorp.com



Treasurer Kevin Pierson Blue Duck Resources <u>kp@blueduckres.com</u>



Stacy Tichy, RPL Percheron, LLC stacy.tichy@percheronllc.com



Local Director Ben McKinney Steptoe and Johnson <u>ben.mckinney@steptoe-johnson.com</u>



Local Director Tyler Murrary Northeast Natural Energy tylermurray.land@gmail.com



Local Director Steve Carr Dudley Land Company SteveCarr@dudley-land.com



Executive Director Abby Veigel MLBC abbyveigel@mlbc-aapl.org



AAPL Regional Director

Britney Crookshanks, CPL Infinity Natural Resources <u>bcrookshanks@infinitynr.com</u>



President Emeritus Robert Greiner, RPL RKG Consulting Services, LLC rgreiner@rkgconsultingservices.com

2022-2023 COMMITTEE CHAIRS





TECHNOLOGY: JEREMY PRESTON JPRESTON@EQT.COM



SPONSORSHIP HARRY HEINBAUGH



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FALL GOLF: STEVE CARR



FINANCE: LHAG BOWERS JKANE@CASSIDYPC.COM STEVECARR@DUDLEY-LAND.COM LHAG.BOWERS@PERCHERONLLC.COM

MLBC MEMBERSHIP REPORT MARCH 2023



MEMBERSHIP BY THE NUMBERS									
Total Membe	ers: 594	Total Active :	414						
Active: Active PP:	384 30	% Active:	69.70%						
Honorary:	10		97 73						

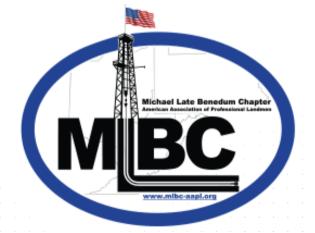
New members are approved on a monthly basis. If the need arises to move along membership approval (ex. Ohio Landman Registration), please email Abby Veigel - <u>abbyveigel@mlbc-aapl.org</u>



THE WILDCATTER

MEMBERSHIP INFORMATION





The MLBC membership application is located on the website at <u>www.mlbc-aapl.org</u>. Please check your information on the website prior to submitting your renewal. The <u>MLBC website</u> has an updated version of the membership listing. Please use this resource if you cannot find yours or others information in the directory. Please report any errors or omissions to Abby Veigel at <u>abbyveigel@mlbc-aapl.org</u>.

Application for membership in the Association shall be subject to the approval by a majority vote of the Executive Committee at a regularly scheduled meeting and shall require the signed approval by the acting President of the Executive Committee, as evidence of the Committee's approval.

Notice of the approved application(s) of all potential Association member(s) shall be printed in the next regularly scheduled publication of the Association. Members shall have the opportunity for a period of thirty (30) days following the publication to object to the potential member's application.