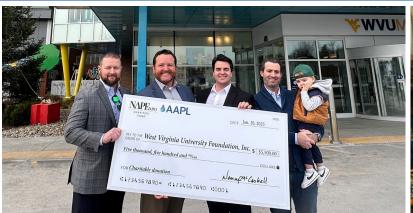
### VOL 6 | ISSUE 6 | 2025



AMERICAN ASSOCIATION OF PROFESSIONAL LANDMEN













### DECEMBER ISSUE

<b>3</b>   LETTER FROM THE PRESIDEN
-------------------------------------

- 5 **CORPORATE SPONSORS**
- 2025 SPONSORSHIP LEVELS 6
- MARIETTA MEETING RECAP 8
- **AAPL AWARD NOMINATIONS** 9
- **AAPL UPDATES** 11
- **DECEMBER SEMINAR** 14
- MEMBER SPOTLIGHT: JOHN CONRAD 15
- **LEG & REG UPDATE** 16
- 18 THE BASIN BRIEF
- WVU ELM PROGRAM UPDATE 24
- **UPCOMING MLBC EVENTS** 26
- **EXECUTIVE COMMITTEE** 27
- **COMMITTEE CHAIRS** 28
- MEMBERSHIP REPORT 29
- MEMBERSHIP INFO & HOLIDAY MESSAGE 30



### LETTER FROM THE PRESIDENT

MLBC PRESIDENT, KEVIN PIERSON

Greetings MLBC Members! I hope this letter finds you warm and well as the days get shorter and winter settles in. Most of us in the Basin already had the first snow flurry by which is a great reminder to slow down, appreciate those around you, and enjoy the season! It's been such an incredibly busy and rewarding year for our organization with much more to come.

MLBC Happenings.

Speaking of a rewarding, let's take a moment to celebrate some of our recent gatherings and take a peek at what's around the corner.

- The Educational Luncheon on October 16th at The Galley in Marietta, Ohio, was a huge hit, attracting members from all over the basin. I thoroughly enjoyed connecting with local Marietta members and was delighted to see so many who traveled two or more hours to attend. We were also happy to welcome a strong presence of Energy Management students from neighboring Marietta College. Attorney Alexander McElroy with the McElroy Law Firm provided a timely and informative litigation update for Oil and Gas matters in Ohio. Given the murkiness of these issues, and the fact they are always keeping the lawyers busy, it's highly unlikely our Education Co-Chairmen, Bill O'Brien and Chuck Saffer, will retire this topic anytime soon!
- The Membership Event on October 29th at Short Story Brewing in Morgantown, WV was also a major success with well over 50 in attendance. This fantastic evening was organized by Brooke Kamicker, Chairwoman of the Women of MLBC (WOMLBC). We were also able to enjoy two golf simulator bays at Bunkers next door and yummy catering provided by Lefty's Place, a local favorite.
- The 2nd Annual Half-Day Educational Seminar and Holiday Happy Hour will take place on December 4th at Southpointe Golf Club, in Cannonsburg. The theme is Leasing Basics. I'm excited to moderate a panel discussing leasing perspectives from inhouse (Justin Nixon), broker (Dan Graham), and legal (Sarah Rambin). Paul Atencio will present on "Who to Lease" and Mike Yurchak will close with ethical practices while interacting with landowners.

### Around the Basin.

Upstream, Diversified Energy announced a new partnership in collaboration with the State of West Virginia to permanently retire thousands of orphaned and abandoned oil and gas wells. The Mountain State Plugging Fund is funded by a \$70 million investment and expected to last 20 years. The West Viriginia Department of Environmental Protection identified more than 21,000 orphaned and abandoned wells.

Midstream, the redesigned Mountain Valley (MVP) Southgate pipeline continues to receive opposition from environmental groups despite the recent redesign. The amendment reduces the route to 31-miles, from 75-miles as originally proposed, with substantially fewer water crossings. The project is now expected to cost \$370 million, down from \$468 million as originally proposed, with an estimated completion date of June 2028. The proposed Southgate pipeline would connect to MVP's 42" diameter existing pipeline system that spans 303 miles from Wetzel County, West Virginia. The pipeline system as critically important to deliver natural gas produced from the Marcellus and Utica Shale.

Downstream Solar, the Brandonville Solar, a wholly owned subsidiary of Enel Green Power North America, applied for a Public Service Commission siting certificate for a 100 megawatt solar project. The sprawling project is expected to cover 1,154 acres northwest of Brandonville in Preston County, West Virginia. The project will cost more than \$174 million and connect to an existing FirstEnergy transmission line in the area.

### LETTER FROM THE PRESIDENT

#### A BIG Thank You and A Look Ahead.

As I wind down this letter and pivot to holiday procrastination (don't worry, you're not the only one!), I would like to express my sincere appreciation for those who've recently taken on a greater role within the MLBC. Their meaningful contributions will perpetuate the growing strength of the MLBC to achieve our lofty goals while promoting our mission.

We have some exciting new energy from those taking on greater roles, and we want to congratulate them on stepping up:

- Shawn Grushecky has been appointed as our new Sponsorship Chairman.
- John Conrad is taking the lead as the new Event Chairman for the 5K Fun Run.
- The Education Committee expanded with new committee members Renee Anderson, Brittany Fox, and Kathleen Begley Kindya.
- The Scholarship and Student Liaison Committee welcomed Trevor Hinkle as a new committee member.
- Gunner Fox, our Student Liaison to Marietta College, is doing an amazing job finding time between his energy management studies and playing collegiate football to serve our organization!

Please consider following their lead by serving on a committee for the betterment of the MLBC and our community. This is a wonderful way to increase your network, interaction, and involvement in the industry. If you have any interest, whether big or small, please email Abby Veigel at abbyveigel@mlbc-aapl.org -or- reach out directly to any of the current event or committee chairman found in the Wildcatter Newsletter.

Until next time, I hope to see you an one of the upcoming events soon!



Proven experience.
Continued innovation.
The BEST choice for your next project.

412 251 0361 or Contact@CampbellDev.com

Heirships Curative Leasing Mapping/GIS Permitting Abstracting Due Diligence ROW

Make the change today! 412.251.0361

# 2025 MLBC CORPORATE SPONSORS



### DIMOND







### PLATIUM











































### 2025 CORPORATE SPONSORSHIP LEVELS

The 2025 Corporate Sponsorship tiers are designed to support both the MLBC organization and the MLBC Foundation. Fifty percent of your contribution will support the MLBC organization, with the remaining fifty percent supporting the MLBC Foundation. By contributing, you're helping to advance energy professionals in our region, strengthen the communities where we work, and support the charities we proudly stand behind. Join us and our mission to support land professionals in our region and make a meaningful, lasting impact in our community.

For more information or to purchase a Corporate Sponsor package or advertise in the The Wildcatter, please contact Abby Veigel at abbyveigel@mlbc-aapl.org.

### DIAMOND \$10,000

- \$4,000 Foundation Credit (may be redeemed for event tickets or sponsorship)
- 4 passes to each MLBC educational & social event
- Logo included in every Wildcatter edition & membership email
- Logo linked on MLBC website
- Logo displayed at all events (virtually or in person)
- 4 full page ads in The Wildcatter per year
- 2 half page ads in The Wildcatter per year



- \$3,000 Foundation Credit (may be redeemed for event tickets or sponsorship)
- 4 passes to each MLBC educational & social event
- Logo included in every Wildcatter edition & membership email
- Logo linked on MLBC website
- Logo displayed at all events (virtually or in person)
- 3 full page ads in The Wildcatter per year
- 2 half page ads in The Wildcatter per year



- \$2,000 Foundation Credit (may be redeemed for event tickets or sponsorship)
- 4 passes to each MLBC educational & social event
- Logo included in every Wildcatter edition & membership email
- Logo linked on MLBC website
- Logo displayed at all events (virtually or in person)
- 2 full page ads in The Wildcatter per year
- 1 half page ad in The Wildcatter per year



- \$1,000 Foundation Credit (may be redeemed for event tickets or sponsorship)
- 2 passes to each MLBC educational & social event
- Logo included in every Wildcatter edition & membership email
- Logo linked on MLBC website
- Logo displayed at all events (virtually or in person)
- 1 half page ad in The Wildcatter per year



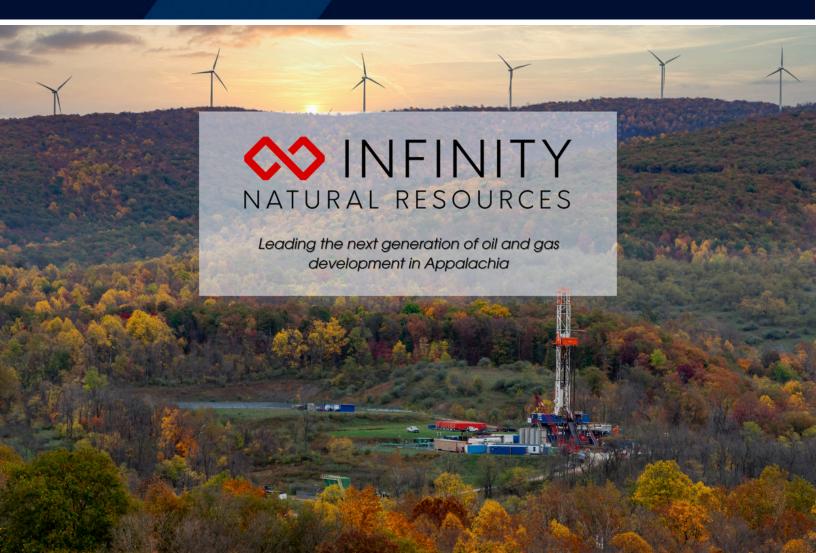
- \$500 Foundation Credit (may be redeemed for event tickets or sponsorship)
- Logo included in every Wildcatter edition & membership email
- Logo linked on MLBC website
- Logo displayed at all events (virtually or in person)



Established through the combination of Chesapeake Energy and Southwestern Energy, we are North America's largest natural gas producer.



southwestern Energy, we are North America's largest natural generators.





# Thank You Long to Annue Million or Final Annue Final





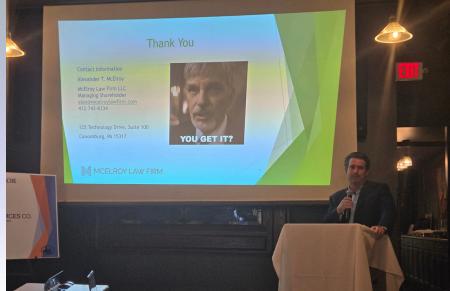
### MARIETTA MEETING RECAP

October 16, 2025 Gallery in Marietta









## CALL FOR 2025-2025 AAPL AWARD NOMINATIONS

You are cordially invited to submit your nominations and entries for AAPL's 2025-2026 Awards, which recognize members and local associations achieving the highest standards of excellence in the land profession.

Nominations may be submitted online or by mail. Visit the <u>Awards/Nominations</u> section of our website <u>www.landman.org</u> for online award descriptions, submission process and downloadable entry forms.

### Entries may be submitted online or mailed to:

Jon Sivertson, CPL AAPL Headquarters 800 Fournier St. Fort Worth, TX 76102

### Deadline for all entries is Jan. 10, 2026.

Every individual nominated or submitted for an award must be a member of AAPL, except for the Pioneer Award.

Self-nominations will not be accepted for individual awards. The categories are:

- Lifetime Achievement Award
- Landman of the Year Award
- Local Association of the Year Award
- Pioneer Award
- · Face of the Industry Award
- Best Newsletter/Bulletins (Large/Medium/Small)
- Best Member Communication
- Best AAPL Director's Communication
- Best Published Article in an AAPL Publication
- Face of the Industry Award
- Largest Growth Percentage of AAPL Membership (Large/Medium/Small)
- Largest Percentage of AAPL Membership (Large/Medium/Small)



### **Special Awards:**

- Education
- AAPL Committee Member
- Community Service
- Other

The committee will disqualify an entry if it does not meet the established guidelines. Read the description of each category carefully to ensure your entry belongs to that category.

- By reviewing the <u>Awards Nomination Forms</u> posted on the website, you will see what criteria will be utilized for judging.
- Each local association award entry must include a completed "Awards Nomination Form" attached to the top of the entry. Entries submitted without this form will be disqualified. Upload is available online.
- Each nomination for individual awards should include the nomination form. Upload is available online.
- Each entry for individual awards should also include an attached photograph (suitable for publication) of the nominee. Upload is available online.
- Each local association entering any category should submit a copy of its logo. Upload is available online.
- Please be as specific as possible in making your recommendations. While some Awards
  Committee members may be personally acquainted with the nominee or his/her achievements,
  other committee members will have to rely on the facts presented in the nomination to make their
  decisions.
- All nominations are limited to one 8½-by-11 typewritten page with no smaller than 12-point font, unless otherwise stated on the entry form.

The 2025-2026 AAPL Awards will be presented at the 72<sup>nd</sup> Annual Meeting in June 2026 in Salt Lake City, UT.

Please contact me at jon.sivertson@expandenergy.com if you have any questions.

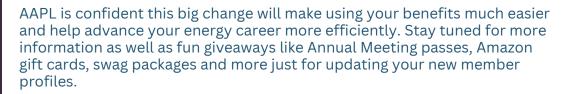




### A NEW WEB EXPERIENCE IS COMING

Over the past year, AAPL has been hard at work building a new association management system and website designed to serve our members better than ever before. The project is progressing well, and we're thrilled to be on track for a late fall rollout. The new experience will feature:

- A fresh look
- Smarter tools and functionality
- Customization at your fingertips
- Enhanced member connections
- Easier navigation





### OFFICER NOMINATIONS NOW OPEN

The AAPL Nominating Subcommittee is currently seeking nominations for the 2026-27 slate of Executive Committee officers. Each position requires a commitment of service of at least one year. Nominations are accepted annually for the following positions:

- First Vice President
- Second Vice President
- Third Vice President
- Secretary
- Treasurer

The deadline to submit nominations is Jan. 10.

**LEARN MORE & NOMINATE** 

2025-26 EXCOM





### **AWARD NOMINATIONS ALSO OPEN**

AAPL invites members to submit award nominations, which recognize members and local associations achieving the highest standards of excellence in the land profession. The Awards Committee solicits nominations for awards through Jan. 10. A member may make a nomination in multiple categories. The award winners are selected by the Awards Committee in February and are recognized at the next Annual Meeting. Members must be logged in to access the nomination forms and online nomination submission process.

ICYMI, check out the full list of our <u>2024-25 winners at landman.org</u>. You can also catch up on the awards presentations during this past Annual Meeting on <u>LinkedIn</u> and <u>Facebook</u>.





### **LEARN MORE & NOMINATE YOUR PEERS**

### **2026 NAPE SUMMIT**

Dates: Feb 18-20 City: Houston

Thousands of energy professionals have already registered for NAPE 2026 — the world's premier marketplace and networking expo. Managed by AAPL, NAPE is the ideal event for land professionals to learn, network and make deals.

Use the code AAPL75 to save \$75 on your registration! Valid only on new registrations with priority rates. Hurry, priority rates for attendees and exhibits end Dec. 12.



**REGISTRATION & EXHIBIT INFO** 

NAPE SUMMIT EVENTS





### **UPCOMING IN-PERSON EVENTS**

DECEMBER 4
OKLAHOMA ENERGY INSTITUTE
OKLAHOMA CITY, OK

FEB. 18-20 Nape Summit Houston, TX APRIL 2-3
APPALACHIAN LAND INSTITUTE — SAVE THE DATE!
PITTSBURGH, PA

### **FULL EVENT CALENDAR**

### **HOT SOCIAL POSTS**

Head over to some of these hot social posts and don't forget to follow all our accounts - LinkedIn, Facebook, Instagram and X - for important AAPL updates, celebrations, event recaps and more!









SALT LAKE CITY

AAPL'S 72ND

ANNUAL MEETING

JUNE 24-26, 2026



<u>Registration</u> is now open for our Second Annual Half -Day Seminar and Holiday Happy Hour. Kick off the holiday season with us on December 4th at Southpointe Golf Club for an educational seminar from 1:30pm-5pm immediately followed by a holiday happy hour. The following is the agenda for the afternoon seminar:

- 1 hour Panel Discussion featuring Kevin Pierson as the Moderator (Blue Duck) and three panelists including: In-House Landman (Justin Nixon NNE), Broker (Dan Graham Dudley), Attorney (Sarah Rambin Steptoe & Johnson)
- 1 hour Presentation by Paul Atenico with Atencio Hall titled "Who to Lease" in Applachian Basin.
- 1 hour Ethics Presentation titled "Interacting with Landowners" by Mike Yurchak (Range Resources)



## Member Spotlight John Conrad









### Tell us a little about yourself.

I live in Morgantown, West Virginia, and it has been my home for over 30 years. I'm married to Stephanie Ballard Conrad, and we have two daughters, Paige and Celia. For fun, I enjoy hanging out with my family and friends, playing sports (primarily softball and basketball), watching sports, attending concerts, and playing guitar.

### Who are you currently employed or contracted with?

I'm in-house surface landman at Infinity Natural Resources (INR).

### How long have you worked in the oil and gas industry? And what states do you have experience? And tell us about any other land organization you belong.

I've been in the industry since August of 2024. I'm based out of the INR headquarters in Morgantown, and I regularly travel to our assets in Ohio and Pennsylvania. I'm also a member of the IRWA Chapter 21.

### Do you have a mentor in the industry? Can you provide details?

Ryan Heaster, also at INR, is my mentor. He saw in me a person who has the soft skills to be able to transition into a major career change. Ryan has been vital in my development as a landman. His coaching has taught me the technical side of the job and the ins and outs of the industry. Most of all, his belief in me has launched me into a rewarding career change that still surprises those who knew me as Principal Conrad.

#### Tell us about your first position in the industry.

In August of 2024, I switched careers from being in education for over 20 years, where I was most recently a middle school principal, to my current position as a surface landman.

#### What areas of the industry do you have experience in?

My primary role is overseeing and coordinating surface acquisitions for oil and gas operations. Some of my other areas of experience are but not limited to negotiating with landowners, coordinating landowner payments, serving as a point of contact for public inquiries, and helping to address and solve any problems from landowners.

### How long have you been a member of the MLBC. Do you currently have any certifications through the AAPL?

I've been a member of MLBC for over a year, and I have my Registered Landman certification.

### What benefits have you found as a member of the MLBC? What are your favorite aspects?

There are many benefits of being a member of MLBC. My favorite aspects are the social events, the educational opportunities (online and in-person), the community service projects, and the overall camaraderie of being able to learn from fellow members.

### Do you serve the MLBC, AAPL, or any other organizations in an executive capacity and/or serve as a committee chair? Are you a member of any committees?

I was recently appointed as the MLBC Foundation 5k and Family Run Event Chair. The 5K Fun Run is scheduled for May 2, 2026 in Morgantown, WV. I look forward to having an excellent turnout and all in the effort of raising money for the MLBC Scholarship Foundation. Please reach out if you'd like to be a part of the committee!

### LEGISLATIVE & REGULATORY UPDATE

By Nikolas Tysiak, Legislative and Regulatory Chairman

### **Pennsylvania**

Pennsylvania addressed significant alternative energy issues in *Hommrich v. Commonwealth*, decided August 13, 2025, where the Commonwealth Court held that the Public Utility Commission's interpretation of the Alternative Energy Portfolio Standards Act was reasonable and did not approve all costs associated with alternative energy projects as recoverable. The Court emphasized that qualifying all project development costs as recoverable would run counter to the public interest by requiring ratepayers to fully subsidize alternative energy development. <u>Hommrich v. Commonwealth, 344 A.3d 121 (Pa. 2025)</u>.

In *Pennsylvania Game Commission v. Thomas E. Proctor Heirs Trust*, decided May 30, 2025, held as a matter of first impression that a surface owner's purchase of unseated land at tax sale constituted redemption of pre-existing surface rights rather than a title wash, preserving subsurface estate interests for the mineral rights owners' heirs <u>Pennsylvania Game Commission v. Thomas E. Proctor Heirs Trust</u>, 335 A.3d 1108 (2025).

### Ohio

Nothing of note to report.

### West Virginia

West Virginia enacted West Virginia Code § 36-4-9c, carrying an effective date of July 6, 2025. This provision establishes treble damages for royalties unpaid on vertical wells for six months or more, but does not affect any period of non-payment occurring before July 1, 2025. For operators, this effectively created a six-month window to get their shallow production assets in order within 6 months, or face repercussions.

West Virginia produced the most significant oil and gas law developments during the review period. Kaess v. BB Land, LLC, decided June 6, 2025 (on rehearing), established two critical holdings regarding in-kind royalty provisions. The Court held that there is an implied duty to market minerals in oil and gas leases containing in-kind royalty provisions, and that the post-production cost deduction requirements from Wellman v. Energy Resources, Inc. and Estate of Tawney v. Columbia Natural Resources, L.L.C. apply to such leases. The Court emphasized that when lessors cannot take their royalty share in-kind, lessees must provide "the lessor's percentage share of the gross proceeds, free from any deductions for postproduction expenses, received at the first point of sale to an unaffiliated third-party purchaser" Kaess v. BB Land, LLC, 251 W.Va. 855 (2025).

In *Romeo v. Antero Resources Corporation*, decided June 11, 2025, clarified that "Except as may be specifically provided by the parties' agreement, royalties are payable to the mineral owner/lessor not only from the producer/lessee's sale of wet gas and residue gas but also from the lessee's sale of any byproducts of the wet gas such as natural gas liquids" Romeo v. Antero Resources Corporation, 252 W.Va. 26 (2025).

### 

**DELIVERING ENERGY THROUGH LAND** PEOPLE | SERVICE | PRODUCT | EXAMPLE









724,745,4717

info@dudley-land.com

dudley-land.com



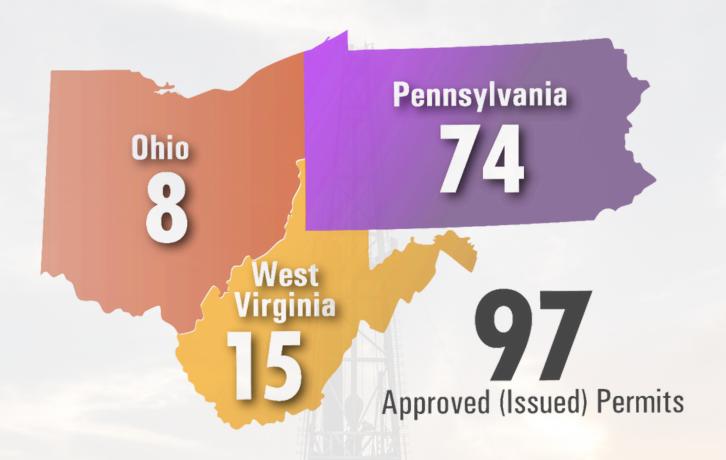


### THE LAND DEPARTMENT

A PODCAST ABOUT THE STATE OF LAND OIL, GAS, RENEWABLES, UTILITIES

Scan the QR code to listen to the podcast.

### BASIN BRIEF



BASIN ACTIVITY INFORMATION PROVIDED BY AYERS PETROLEUM CONSULTING AND IS CURRENT OF NOVEMBER 2025.

# Pennsylvania 74 BASIN BRIEF Virginia 97 Approved (Issued) Permits

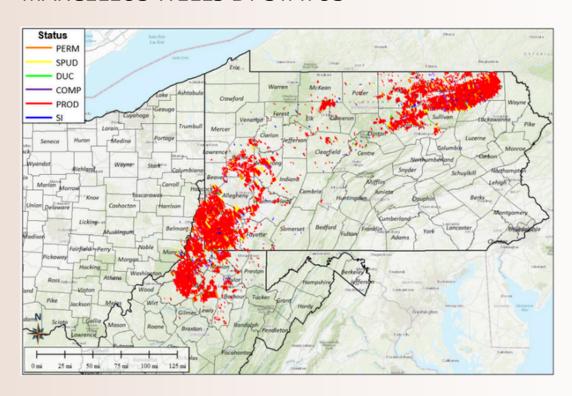
### PERMIT DETAILS

API	COUNTY	OPERATOR	PERMIT DATE	RESERVOIR
34-019-22952-0000	Carroll	EOG Resources	10/28/2025	Utica
34-019-22953-0000	Carroll	EOG Resources	10/28/2025	Utica
34-019-22954-0000	Carroll	EOG Resources	10/28/2025	Utica
34-019-22955-0000	Carroll	EOG Resources	10/28/2025	Utica
34-067-21878-0000	Harrison	EOG Resources	10/28/2025	Utica
34-067-21879-0000	Harrison	EOG Resources	10/29/2025	Utica
34-067-21880-0000	Harrison	EOG Resources	10/29/2025	Utica
34-067-21881-0000	Harrison	EOG Resources	10/29/2025	Utica
37-015-23985	Bradford	Expand Energy	10/01/2025	Marcellus
37-015-23984	Bradford	Expand Energy	10/01/2025	Marcellus
37-063-37573	Indiana	INR Operating	10/01/2025	Marcellus
37-081-22078	Lycoming	EQT	10/02/2025	Marcellus
37-081-22075	Lycoming	EQT	10/02/2025	Marcellus
37-081-22077	Lycoming	EQT	10/02/2025	Marcellus
37-081-22076	Lycoming	EQT	10/02/2025	Marcellus
37-081-22074	Lycoming	EQT	10/02/2025	Marcellus
37-081-22073	Lycoming	EQT	10/02/2025	Marcellus
37-081-22072	Lycoming	EQT	10/02/2025	Marcellus
37-081-22071	Lycoming	EQT	10/02/2025	Marcellus
37-081-22070	Lycoming	EQT	10/02/2025	Marcellus
37-081-22069	Lycoming	EQT	10/02/2025	Marcellus
37-081-22068	Lycoming	EQT	10/02/2025	Marcellus
37-081-22067	Lycoming	EQT	10/02/2025	Marcellus
37-081-22066	Lycoming	EQT	10/02/2025	Marcellus
37-005-31547	Armstrong	Snyder Bros	10/02/2025	Marcellus
37-005-31546	Armstrong	Snyder Bros	10/02/2025	Marcellus
37-005-31545	Armstrong	Snyder Bros	10/02/2025	Marcellus
37-005-31544	Armstrong	Snyder Bros	10/02/2025	Marcellus
37-125-29240	Washington	Range Resources	10/03/2025	Marcellus
37-125-29241	Washington	Range Resources	10/03/2025	Marcellus
37-125-29243	Washington	Range Resources	10/03/2025	Marcellus
37-125-29242	Washington	Range Resources	10/03/2025	Marcellus
37-125-29244	Washington	Range Resources	10/03/2025	Marcellus
37-015-23987	Bradford	Expand Energy	10/08/2025	Marcellus
37-015-23986	Bradford	Expand Energy	10/08/2025	Marcellus
37-117-22311	Tioga	JKLM Energy	10/09/2025	Marcellus

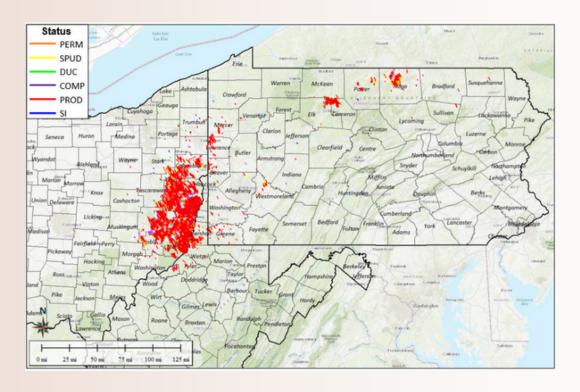
	-			
37-117-22310	Tloga	JKLM Energy	10/09/2025	Marcellus
37-117-22308	Tioga	JKLM Energy	10/09/2025	Marcellus
37-117-22306	Tioga	JKLM Energy	10/09/2025	Marcellus
47-103-03761	Wetzel	Expand Energy	10/14/2025	Marcellus
47-103-03762	Wetzel	Expand Energy	10/14/2025	Marcellus
47-103-03763	Wetzel	Expand Energy	10/14/2025	Marcellus
47-103-03764	Wetzel	Expand Energy	10/14/2025	Marcellus
47-103-03765	Wetzel	Expand Energy	10/14/2025	Marcellus
37-117-22307	Tioga	JKLM Energy	10/14/2025	Marcellus
37-113-20497	Sullivan	Exco Resources	10/15/2025	Marcellus
37-003-22712	Allegheny	EQT	10/15/2025	Marcellus
37-003-22713	Allegheny	EQT	10/15/2025	Marcellus
37-003-22714	Allegheny	EQT	10/15/2025	Marcellus
37-003-22715	Allegheny	EQT	10/15/2025	Marcellus
37-003-22716	Allegheny	EQT	10/15/2025	Marcellus
37-003-22717	Allegheny	EQT	10/15/2025	Marcellus
37-003-22711	Allegheny	EQT	10/15/2025	Marcellus
37-003-22710	Allegheny	EQT	10/15/2025	Marcellus
37-015-24001	Bradford	Expand Energy	10/17/2025	Marcellus
37-015-24003	Bradford	Expand Energy	10/17/2025	Marcellus
37-015-24002	Bradford	Expand Energy	10/17/2025	Marcellus
37-125-29246	Washington	Range Resources	10/17/2025	Marcellus
37-125-29248	Washington	Range Resources	10/17/2025	Marcellus
37-015-23988	Bradford	Expand Energy	10/21/2025	Marcellus
37-015-23989	Bradford	Expand Energy	10/21/2025	Marcellus
37-015-23992	Bradford	Expand Energy	10/21/2025	Marcellus
37-015-23993	Bradford	Expand Energy	10/21/2025	Marcellus
37-015-23991	Bradford	Expand Energy	10/21/2025	Marcellus
37-015-23990	Bradford	Expand Energy	10/21/2025	Marcellus
37-081-22080	Lycoming	PA Gen Energy	10/22/2025	Marcellus
37-081-22082	Lycoming	PA Gen Energy	10/22/2025	Marcellus
37-081-22082				Marcellus
37-081-22083	Lycoming	PA Gen Energy	10/22/2025	Marcellus
37-081-22081	Lycoming Butler	PA Gen Energy Pennenergy	10/22/2025	Marcellus
37-015-23994 37-015-23998	Bradford Bradford	Repsol Repsol	10/24/2025	Marcellus Marcellus
37-015-23997	Bradford	Repsol	10/24/2025	Marcellus
37-015-23996	Bradford	Repsol	10/24/2025	Marcellus
37-015-23776	Bradford	Repsol	10/24/2025	Marcellus
47-103-03768	Wetzel	EQT	10/27/2025	Marcellus
47-103-03769	Wetzel	EQT EQT	10/27/2025	Marcellus Marcellus
47-103-03770				
47-103-03771	Wetzel	EQT	10/27/2025	Marcellus
47-103-03772	Wetzel	EQT	10/27/2025	Marcellus
47-103-03773	Wetzel	EQT	10/27/2025	Marcellus
47-103-03774	Wetzel	EQT	10/27/2025	Marcellus
47-103-03775	Wetzel	EQT	10/27/2025	Marcellus
37-113-20499	Sullivan	Exco Resources	10/27/2025	Marcellus
37-007-20696	Beaver	Pennenergy	10/28/2025	Marcellus
37-007-20686	Beaver	Pennenergy	10/28/2025	Burket
37-007-20687	Beaver	Pennenergy	10/28/2025	Burket
37-007-20688	Beaver	Pennenergy	10/28/2025	Burket
37-007-20689	Beaver	Pennenergy	10/28/2025	Burket
37-007-20690	Beaver	Pennenergy	10/28/2025	Burket
37-007-20691	Beaver	Pennenergy	10/28/2025	Burket
37-007-20692	Beaver	Pennenergy	10/28/2025	Marcellus
37-007-20693	Beaver	Pennenergy	10/28/2025	Marcellus
37-007-20694	Beaver	Pennenergy	10/28/2025	Burket
37-007-20695	Beaver	Pennenergy	10/28/2025	Burket
47-103-03776	Wetzel	EQT	10/30/2025	Marcellus

# Ohio 74 BASIN BRIEF Virginia 97 Approved (Issued) Permits

### **MARCELLUS WELLS BY STATUS**



### **UTICA WELLS BY STATUS**





### **PERMITTING SUMMARY BY STATE**

STATE	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ост	NOV	DEC
ОН	26	27	14	40	33	22	23	29	32	8	-	-
PA	51	40	62	59	58	54	43	34	33	74	-	-
WV	11	15	9	14	23	15	8	33	16	15	-	-
TOTAL	88	82	85	113	114	91	74	96	81	97	-	-

### PERMITTING SUMMARY BY OPERATOR

OPERATOR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ост	NOV	DEC	TOTAL
EQT	31	7	12	20	15	17	14	18	8	30	-	7.4	172
EOG Resources	8	15	(2)	24	18	11	13	16	13	8	-	- 10	126
Expand Energy	8	15	5	7	8	9	12	24	2	18			108
Range Resources	3	13	9	15	4	11	11	1	16	7	181	181	90
Seneca	161	3	13	7	14	11	2	1	(4)	(2)	(4)	(4)	51
Ascent	4	3	10	5	8	10	6	3	7	-	(+)		56
Coterra	4	-	5	6	3	1	2	4	6		1-1		31
CNX	(4)	140	(8)	10	11	(4)	(4)	2	-	(4)	(6)	(8)	23
Pennenergy		7	11		3	120		-		12			33
Antero	iro.	1	8	1	-	(*)	7	4	9	1	(-)	1.65	31
Others (22)	30	18	12	18	30	21	7	23	20	21	-	- 4-	200
TOTAL	88	82	85	113	114	91	74	96	81	97	-	1 220	921

### **HORIZONTAL WELLS BY RESERVOIR BY STATUS**

RESERVOIR	PERM	SPUD	DUC	COMP	PROD	SI	TOTAL
Marcellus	410	514	101	160	15,349	360	16,894
Utica	224	132	41	81	4,136	42	4,656
Burket	2	32	-	8	326	7	375
TOTAL	636	678	142	249	19,811	409	21,925



### PRODUCING WELL COUNT BY RESERVOIR

RESERVOIR	ОН	PA	wv	TOTAL
Marcellus	45	11,345	3,959	15,349
Utica	3,561	448	127	4,136
Burket	-	294	32	326
TOTAL	3,606	12,087	4,118	19,811

### PRODUCING MARCELLUS WELLS

OPERATOR	ОН	PA	WV	TOTAL
EQT	5	2,189	983	3,177
Expand Energy	29	2,414	691	3,134
Range Resources	-	1,590	_	1,590
Antero	127	-	1,304	1,304
Coterra	(7)	1,093	(2)	1,093
Seneca	-	831	-	831
Repsol	150	770	-	770
CNX	1	483	93	577
Pennenergy	-	352	(-)	352
XTO Energy	121	266	54	320
Others (50)	10	1,357	834	2,201
TOTAL	45	11,345	3,959	15,349

### PRODUCING UTICA WELLS

OPERATOR	ОН	PA	WV	TOTAL
EOG Resources	1,161	-	-	1,161
Ascent	955	(2)	4	955
Gulfport	468	121		468
EQT	189	23	89	301
Antero	241		1	242
Expand Energy	216	3	5	224
Seneca	1.51	201	-	201
Hilcorp	88	97		185
INR Operating	119	-	-	119
CNX	45	30	5	80
Others (17)	79	94	27	200
TOTAL	3,561	448	127	4,136



### **ACTIVELY ACQUIRING**

- Leasehold Opportunities
- Wellbore-only Deals
- Working Interest in the Utica & Marcellus
- Purchasing or funding AFE's & Well Proposals
- Mineral & Royalty Interests

OHIO OWNED & OPERATED





### WYU ELM PROGRAM UPDATE

By: Shawn Grushecky, Program Coordinator and Assistant Professor of Energy Land Management



The WVU Energy Land Management program continues to build momentum as interest in skilled land professionals grows across the region. Student demand remains high, and every graduate who pursued a land position last spring secured one. Three additional graduates continued their education in law school, while several enrolled in the Safety MS program at WVU. Internship placement also reached an all-time high, with thirty students gaining meaningful experience last summer.

Our students continue to gain valuable insight into the land industry through exclusive networking opportunities. This year they had the chance to tailgate with Halo Land Management, creating valuable professional connections. Students also helped organize on-campus meetings with industry partners including Hilcorp Energy, Texhoma Land Consultants, Coterra Energy, and Expand Energy. These sessions gave students direct insights into company operations and career pathways.

The ELM Student Association has been highly active, hosting multiple industry sponsored lunch and learns and teaming up with the MLBC for an evening panel program on career readiness. Students also joined the Veterans Charity Shoot as both volunteers and competitors.

The program recently held its annual advisory board meeting where attendees met with faculty, listened to four student internship presentations, and offered feedback on curriculum enhancements.

We remain grateful to our industry partners whose engagement, time, and investment continue to strengthen the program. Their commitment creates meaningful opportunities for our students and ensures the next generation of land professionals is well prepared to enter the field.









### **STAY CONNECTED!**

Follow us on our social media channels for news & updates!









<u>@mlbc-aapl</u>



@mlbc\_aapl





Experienced Analysts.

Diverse Projects.

Comprehensive Land
Administration Solutions.



# Upcoming MLBC events

2026

THURS 12

**Educational Luncheon** 

11:30AM-1:30PM The "0", Bridgeport, WV

WED-THURS 2-3

**Appalachian Land Institute** 

8:00 AM-5PM Canonsburg, PA

FRI 29

**Spring Charity Golf Outing** 

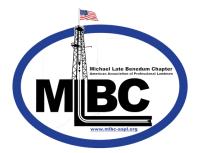
8:00-4PM Quicksilver Golf Club

THUR 11

**Annual Awards/Scholarship Dinner** 

5:00-9:00PM Pete Dye Country Club

www.mlbc-aapl.org



### 2025-2026 EXECUTIVE COMMITTEE

**PRESIDENT** 



Kevin Pierson
Blue Duck Resources
kp@blueduckres.com

**VICE PRESIDENT** 



Stacy Tichy, CPL
Percheron, LLC
stacy.tichy@percheronllc.com

SECRETARY



Ben McKinney Steptoe and Johnson ben.mckinney@steptoe-johnson.com

TREASURER



Daniel Cooper
OGM Partners LLC
daniel@ogmpllc.com

**SGT. AT ARMS** 



Chuck Saffer

Babst Calland
CSaffer@babstcalland.com

**LOCAL DIRECTOR** 



**Jim Kane** Cassidy Anderson & Kane, P.C. <u>jkane@cassidypc.com</u>

**LOCAL DIRECTOR** 



Matt White
Steptoe and Johnson
matt.white@steptoe-johnson.com

LOCAL DIRECTOR



Bill O'Brien
Steptoe and Johnson
Bill.O'Brien@steptoe-johnson.com

### **REGIONAL DIRECTOR**



Rob Greiner
OGM Partners LLC
rob@ogmpllc.com

### **PRESIDENT EMERITUS**



John Catsonis

Apex Land Corp.

jcatsonis@apexlandcorp.com

### 2025-2026



**TECHNOLOGY** 





**CO-EDUCATION** 



**LEGISLATIVE** 



**AWARDS** 



**MARKETING** 



**WOMEN OF THE MLBC** 



**CLAY SHOOT** 



**MEMBERSHIP** 





**FINANCE** 



**SPRING GOLF** 



**NEWSLETTER** 



**ETHICS** 







**FALL GOLF** 



## MLBC MEMBERSHIP REPORT DECEMBER 2025



### MEMBERSHIP BY THE NUMBERS

Total Members: 556 Total Active: 360

Active: 328 % Active: 64.75%

Active PP: 32
Honorary: 10
Associate: 81

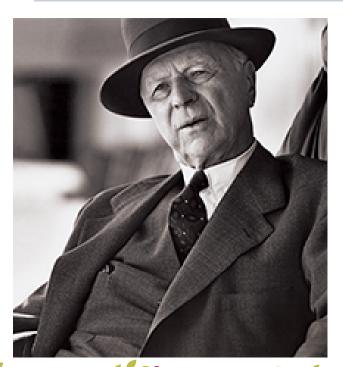
Student: 105

First Name	Last Name	Employer	Member Type	Sponsoring Member
Corrick	Ambrose	Cloud Peak Minerals, LLC	Active	Stefanie Hines
Evan	Sayre	Cloud Peak Minerals, LLC	Associate	Christina Chain
Jennifer	Sanders	CLR	Associate	Melissa Buchanan
Matthew	Buckles	EOG Resources, Inc.	Active	Kelly Toppins
Benjamin	Gowdey	Foss Resources	Active	Tyler Compston
Mary	Mazzie-Stewart	Infinity Natural Resources	Associate	Seth Jarvis
Morgan	Null	Steptoe & Johnson PLLC	Associate	Kathleen Begley
Grace	George	Steptoe & Johnson PLLC	Active	Timothy McKeen
Anthony	Werner	Steptoe & Johnson PLLC	Associate	Owen Gray
Taylor	Goldstrohm	Steptoe & Johnson PLLC	Active	Timothy McKeen
Angie	Pick	Verdanterra	Active	Rosanna (Rosie) Linton

New members are approved on a monthly basis. If the need arises to move along membership approval (ex. Ohio Landman Registration), please email Abby Veigel - <u>abbyveigel@mlbc-aapl.org</u>

### MEMBERSHIP INFORMATION





The MLBC membership application is located on the website at <a href="https://www.mlbc-aapl.org">www.mlbc-aapl.org</a>. Please check your information on the website prior to submitting your renewal. The <a href="https://mlbc.aapl.org">MLBC website</a> has an updated version of the membership listing. Please use this resource if you cannot find yours or others information in the directory. Please report any errors or omissions to Abby Veigel at <a href="mailto:abbyveigel@mlbc-aapl.org">abbyveigel@mlbc-aapl.org</a>.

Application for membership in the Association shall be subject to the approval by a majority vote of the Executive Committee at a regularly scheduled meeting and shall require the signed approval by the acting President of the Executive Committee, as evidence of the Committee's approval.

Notice of the approved application(s) of all potential Association member(s) shall be printed in the next regularly scheduled publication of the Association. Members shall have the opportunity for a period of thirty (30) days following the publication to object to the potential member's application.

### **Giving Back to the Community**

We close the December edition with a wonderful story of how a community can come together and make a big impact. Our Executive Director, Abby Veigel, and her family have recently been part of such an effort. When asked about the experience, she stated "In two short weeks, with the generosity of the town of Bridgeport and Ridge View Church members, we were able to feed over 100 families and over 500 individuals. They received 5 dinners, breakfasts and canned goods. Dinners included meat, produce and milk which other food pantries often aren't able to provide." We commend Abby and her community for taking the initiative to provide these meals for those in need.

In closing, on behalf of the MLBC Executive Committee and Committee Chairmen, we want to wish the entire membership a wonderful holiday season and a prosperous new year!



